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CSMall Group Limited
金貓銀貓集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1815)

CHANGE OF COMPLIANCE ADVISER

The board of directors (the “**Board**”) of CSMall Group Limited (the “**Company**”) announces that the Company and Halcyon Capital Limited (“**Halcyon Capital**”) have mutually agreed to terminate the compliance adviser agreement previously entered into between the Company and Halcyon Capital with effect from 1 October 2019 due to commercial reasons (the “**Termination**”).

Halcyon Capital has confirmed that it has no disagreement with the Board. Each of the Board and Halcyon Capital confirms that, as at the date of this announcement, there are no other matters relating to the Termination that are required to be drawn to the attention of the shareholders of the Company and/or The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The Board further announces that Orient Capital (Hong Kong) Limited (“**Orient Capital**”) has been appointed as the new compliance adviser to the Company as required under Rule 3A.27 of the Rules Governing the Listing of Securities on the Stock Exchange (the “**Listing Rules**”) with effect from 1 October 2019 (i) until the date, pursuant to Rule 3A.19 of the Listing Rules, on which the Company complies with Rule 13.46 of the Listing Rules in respect of the financial results of the Company for the first full financial year commencing after the date of the Company’s initial listing (being the financial year ending 31 December 2019), or (ii) until the compliance adviser agreement entered into between the Company and Orient Capital is terminated in accordance with its terms, whichever is earlier.

Orient Capital is a licensed corporation permitted to carry out Type 6 (advising on corporate finance) regulated activities under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

By Order of the Board
CSMall Group Limited
Chen He
Chairman

Hong Kong, 30 September 2019

As at the date of this announcement, the executive directors of the Company are Mr. Chen He, Mr. Zhang Jinpeng and Mr. Qian Pengcheng; and the independent non-executive directors of the Company are Mr. Fu Lui, Mr. Hu Qilin and Mr. Zhang Zuhui.